

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF

In re:	§	
	§	
MCDANIEL, LINDELL ANTHONY	§	Case No. 04-42994 BTR
MCDANIEL, RITA BERNICE	§	
	§	
Debtor(s)	§	

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**TRUSTEE'S FINAL REPORT (TFR)**

The undersigned trustee hereby makes this Final Report and states as follows:

1. The debtor filed a petition under chapter     of the United States Bankruptcy Code on     . The undersigned trustee was appointed on     .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of     \$

Funds were disbursed in the following amounts:

Administrative expenses  
Payments to creditors  
Non-estate funds paid to 3<sup>rd</sup> Parties  
Payments to the debtor

Leaving a balance on hand of<sup>1</sup>     \$

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

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<sup>1</sup> The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

6. The deadline for filing claims in this case was . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ . To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ as interim compensation and now requests a sum of \$ , for a total compensation of \$ . In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ , and now requests reimbursement for expenses of \$ , for total expenses of \$ .

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: \_\_\_\_\_ By: /s/Michelle H. Chow, Trustee  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 1  
**Exhibit A**

Case No: 04-42994 BTR Judge: BRENDA T. RHOADES  
Case Name: MCDANIEL, LINDELL ANTHONY  
MCDANIEL, RITA BERNICE  
For Period Ending: 10/29/09

Trustee Name: Michelle H. Chow, Trustee  
Date Filed (f) or Converted (c): 06/28/04 (f)  
341(a) Meeting Date: 08/12/04  
Claims Bar Date: 05/27/08

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. RESIDENCE Homestead Debtors list lien of \$85,954.00 Debtors select FEDERAL EXEMPTIONS Debtor Claimed 100% Exemption on Schedule C	105,125.00	0.00	DA	0.00	FA
2. CASH Debtor Claimed 100% Exemption on Schedule C	26.00	0.00	DA	0.00	FA
3. FINANCIAL ACCOUNTS Debtor Claimed 100% Exemption on Schedule C	300.00	0.00	DA	0.00	FA
4. HOUSEHOLD GOODS Itemized list per debtors' schedules Debtor Claimed 100% Exemption on Schedule C	3,205.00	0.00	DA	0.00	FA
5. BOOKS/COLLECTIBLES Humel Mugs \$50 Fiestaware \$150 Humel Figurines \$100 Debtor Claimed 100% Exemption on Schedule C	300.00	0.00	DA	0.00	FA
6. WEARING APPAREL Lindell \$75 Rita \$100 Debtor Claimed 100% Exemption on Schedule C	175.00	0.00	DA	0.00	FA
7. FURS AND JEWELRY rings \$200 Bracelet \$50 Earrings \$50 Debtor Claimed 100% Exemption on Schedule C	300.00	0.00	DA	0.00	FA
8. FIREARMS AND HOBBY EQUIPMENT 12g Shotgun \$125 \$125; 30/30 Rifle \$250; Camera \$50; Golf Clubs \$25; Fishing Rods and Tackle \$100 Debtor Claimed 100% Exemption on Schedule C	675.00	0.00	DA	0.00	FA
9. ANNUITIES tony-\$418.21 LSW 3121 Plan Debtor Claimed 100% Exemption on Schedule C	418.21	0.00	DA	0.00	FA

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 2  
**Exhibit A**

Case No: 04-42994 BTR Judge: BRENDA T. RHOADES  
Case Name: MCDANIEL, LINDELL ANTHONY  
MCDANIEL, RITA BERNICE

Trustee Name: Michelle H. Chow, Trustee  
Date Filed (f) or Converted (c): 06/28/04 (f)  
341(a) Meeting Date: 08/12/04  
Claims Bar Date: 05/27/08

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
10. RETIREMENT PLANS TRS-Tony \$387 TRS Rita \$2337 Debtor Claimed 100% Exemption on Schedule C	2,724.00	0.00	DA	0.00	FA
11. VEHICLES 2003 Ford Explorer - lien listed of \$28,895.50 Debtor Claimed 100% Exemption on Schedule C	21,900.00	0.00	DA	0.00	FA
12. VEHICLES 1997 Ford F150 - no lien. Debtor Claimed 100% Exemption on Schedule C	5,300.00	0.00	DA	0.00	FA
13. ANIMALS Dog \$200 \$5 Cat \$5 Debtor Claimed 100% Exemption on Schedule C	210.00	0.00	DA	0.00	FA
14. OTHER UNSCHEDULED B ASSETS (u) Class action lawsuit against ExxonMobil. Debtor had a cause of action for a failed gas station. In early 2008, trustee learned that there was a class action with a probable settlement amount. Settlement granted in late 2008 and proceeds collected. Debtors amended schedules to use remaining wildcard of \$16,328.85.	118,800.00	100,000.00		118,890.85	FA
15. OTHER UNSCHEDULED B ASSETS (u) Any reserve funds will be distributed to the bankruptcy estate. If so, that amount will be approximately \$8,500.00. Because estate is in back-to-debtor distribution, trustee intends to abandon back to debtor any reserve funds.	0.00	0.00	DA	0.00	FA
16. OTHER UNSCHEDULED B ASSETS (u) Refund of overpayment on estate tax return by \$22.71 and \$22.94. These amount excluded from Trustee Compensable base in commission calculation to avoid double counting.	0.00	45.65		45.65	FA

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 3  
Exhibit A

Case No: 04-42994 BTR Judge: BRENDA T. RHOADES  
Case Name: MCDANIEL, LINDELL ANTHONY  
MCDANIEL, RITA BERNICE

Trustee Name: Michelle H. Chow, Trustee  
Date Filed (f) or Converted (c): 06/28/04 (f)  
341(a) Meeting Date: 08/12/04  
Claims Bar Date: 05/27/08

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		74.26	FA

TOTALS (Excluding Unknown Values)	\$259,458.21	\$100,045.65		\$119,010.76	Gross Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6)
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Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

As of date TFR submitted to UST: 10/29/09:

This case was reopened, and the trustee was reappointed in early 2008 in order to administer an originally unscheduled cause of action against ExxonMobile. The Debtor had operated a failed gas station and was part of a class action lawsuit. The cause of action existed at the time of the bankruptcy filing on June 28, 2004. When a settlement offer was indicated, they moved to reopen their bankruptcy case and have the bankruptcy estate administer the asset. Debtors paid the reopen fee. The settlement proceeds were collected in October 2008. Debtors were paid their exempt portion, having selected Federal exemptions and allocating their remaining wildcard to some of the settlement proceeds.

Counsel for Trustee (General Counsel): Mark Ian Agee  
Accountant for Trustee: Sheldon Levy  
Special Counsel for Trustee (Exxon settlement):  
Mr. Michael J. Shuman  
Stearns, Weaver, Miller, Weissler, Alhadeff, & Sitterson, PA  
Museum Tower, Suite 220  
150 West Flagler Street  
Miami, FL 33130  
mshuman@swmwas.com

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 4  
**Exhibit A**

Case No: 04-42994 BTR Judge: BRENDA T. RHOADES  
Case Name: MCDANIEL, LINDELL ANTHONY  
MCDANIEL, RITA BERNICE

Trustee Name: Michelle H. Chow, Trustee  
Date Filed (f) or Converted (c): 06/28/04 (f)  
341(a) Meeting Date: 08/12/04  
Claims Bar Date: 05/27/08

Initial Projected Date of Final Report (TFR): 12/31/12

Current Projected Date of Final Report (TFR): 12/31/12

/s/ Michelle H. Chow, Trustee

Date: 10/29/09

\_\_\_\_\_  
MICHELLE H. CHOW, TRUSTEE

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 1  
**Exhibit B**

Case No: 04-42994 -BTR  
Case Name: MCDANIEL, LINDELL ANTHONY  
MCDANIEL, RITA BERNICE  
Taxpayer ID No: \*\*\*\*\*4405  
For Period Ending: 10/29/09

Trustee Name: Michelle H. Chow, Trustee  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*4134 TIP Account

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
10/06/08	14	Allapattah DFC Class Action Settlement Fund Claims Payment Account PO Box 9000 #6065 Merrick NY 11566-9000	BALANCE FORWARD class action settlement	1249-000	118,890.85		0.00 118,890.85
10/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.200	1270-000	14.14		118,904.99
11/13/08	000101	LINDELL A. AND RITA B. MCDANIEL 5397 Pecan Place Drive McKinney, TX 75071	Per order dated 11/12/08 Order to Pay Debtor's exempt portion	8100-002		16,328.85	102,576.14
11/28/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.200	1270-000	18.24		102,594.38
12/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.020	1270-000	10.32		102,604.70
01/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.020	1270-000	1.74		102,606.44
02/27/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.020	1270-000	1.57		102,608.01
03/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.020	1270-000	1.75		102,609.76
04/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	4.22		102,613.98
05/13/09	000102	UNITED STATES TREASURY CENTRALIZED INSOLVENCY OPERATION IRS PO BOX 21126 PHILADELPHIA, PA 19114	Per order 05/08/2009 File and pay estate taxes 2008 Form 1041 EIN 75-6844405	5800-000		6,231.00	96,382.98
05/13/09	000103	UNITED STATES TREASURY CENTRALIZED INSOLVENCY OPERATION IRS PO BOX 21126 PHILADELPHIA, PA 19114	Per order 05/08/2009 File and pay estate taxes 2008 Form 1041 EIN 26-6857783 (Rita)	5800-000		6,231.00	90,151.98
05/29/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	4.15		90,156.13
06/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	3.71		90,159.84
07/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	3.83		90,163.67
08/19/09	16	United States Treasury Austin TX	refund of overpayment on estate tax Note this small refund from IRS is excluded from	1229-000	22.71		90,186.38

Page Subtotals 118,977.23 28,790.85

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 2  
**Exhibit B**

Case No: 04-42994 -BTR  
Case Name: MCDANIEL, LINDELL ANTHONY  
MCDANIEL, RITA BERNICE  
Taxpayer ID No: \*\*\*\*\*4405  
For Period Ending: 10/29/09

Trustee Name: Michelle H. Chow, Trustee  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*4134 TIP Account

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
08/31/09	INT	BANK OF AMERICA, N.A.	trustee compensation to avoid double counting.	1270-000	3.83		90,190.21
09/16/09	000104	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Interest Rate 0.050 Per order 09/08/09 Trustee accountant fees and expenses	3410-000		2,375.00	87,815.21
09/16/09	000105	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Per Order 09/08/09 Trustee accountant fees and expenses	3420-000		76.00	87,739.21
09/28/09	000106	MARK IAN AGEE 5401 N. CENTRAL EXPRESSWAY SUITE 220 DALLAS, TX 75205	Per order 09/24/09 Trustee attorney fees and expenses	3110-000		3,686.50	84,052.71
09/28/09	000107	MARK IAN AGEE 5401 N. CENTRAL EXPRESSWAY SUITE 220 DALLAS, TX 75205	Per order 09/24/09 Trustee attorney fees and expenses	3120-000		160.57	83,892.14
09/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.050	1270-000	3.66		83,895.80
10/28/09	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	3.10		83,898.90
10/28/09		Transfer to Acct #*****2600	Final Posting Transfer	9999-000		83,898.90	0.00

COLUMN TOTALS	118,987.82	118,987.82	0.00
Less: Bank Transfers/CD's	0.00	83,898.90	
Subtotal	118,987.82	35,088.92	
Less: Payments to Debtors		16,328.85	
Net	118,987.82	18,760.07	

Page Subtotals 10.59 90,196.97



**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 3  
**Exhibit B**

Case No: 04-42994 -BTR  
Case Name: MCDANIEL, LINDELL ANTHONY  
MCDANIEL, RITA BERNICE  
Taxpayer ID No: \*\*\*\*\*4405  
For Period Ending: 10/29/09

Trustee Name: Michelle H. Chow, Trustee  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*2600 BofA - Checking Account

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
10/28/09	16	US Treasury Austin TX	BALANCE FORWARD refund on 2nd estate tax return Note: This amount excluded from trustee compensation to avoid double counting in commission calculation.	1224-000	22.94		0.00 22.94
10/28/09		Transfer from Acct #*****4134	Transfer In From MMA Account	9999-000	83,898.90		83,921.84

COLUMN TOTALS	83,921.84	0.00	83,921.84
Less: Bank Transfers/CD's	83,898.90	0.00	
Subtotal	22.94	0.00	
Less: Payments to Debtors		0.00	
Net	22.94	0.00	

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
TIP Account - *****4134	118,987.82	18,760.07	0.00
BofA - Checking Account - *****2600	22.94	0.00	83,921.84
	119,010.76	18,760.07	83,921.84
	(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

I certify that the above banking transactions are true and correct.

/s/ Michelle H. Chow, Trustee  
Trustee's Signature: \_\_\_\_\_ Date: 10/29/09  
MICHELLE H. CHOW, TRUSTEE

Page Subtotals 83,921.84 0.00

EXHIBIT A  
ANALYSIS OF CLAIMS REGISTER

Case Number: 04-42994		Page 1				Date: October 29, 2009	
Debtor Name: MCDANIEL, LINDELL ANTHONY		Claim Type Sequence					
Code #	Creditor Name & Address	Claim Class	Notes	Scheduled		Claimed	Allowed
001 3110-00	MARK IAN AGEE 5401 N. CENTRAL EXPRESSWAY SUITE 220 DALLAS, TX 75205	Administrative Order 09/24/09 Trustee General Counsel fees and expenses		\$0.00		\$3,686.50	\$3,686.50
			4429184134	09/28/09	106	3,686.50	
001 3120-00	MARK IAN AGEE 5401 N. CENTRAL EXPRESSWAY SUITE 220 DALLAS, TX 75205	Administrative Order 09/24/09 Trustee General Counsel fees and expenses		\$0.00		\$160.57	\$160.57
			4429184134	09/28/09	107	160.57	
001 3410-00	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Administrative Order 09/08/09 Trustee accountant fees and expenses		\$0.00		\$2,375.00	\$2,375.00
			4429184134	09/16/09	104	2,375.00	
001 3420-00	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Administrative Order 09/08/09 Trustee accountant fees and expenses		\$0.00		\$76.00	\$76.00
			4429184134	09/16/09	105	76.00	
040 5800-00	UNITED STATES TREASURY CENTRALIZED INSOLVENCY OPERATION IRS PO BOX 21126 PHILADELPHIA, PA 19114	Priority Order granted 05/08/2009 Taxes due on estate tax returns		\$0.00		\$12,462.00	\$12,462.00
			4429184134	05/13/09	102	6,231.00	
			4429184134	05/13/09	103	6,231.00	
000001 070 7100-00	Capital Recovery II 25 SE 2nd Avenue, Suite 1120 Miami, FL 33131	Unsecured	Filed 03/04/08		\$0.00	\$1,178.53	\$1,178.53
000002 070 7100-00	Discover Bank/DFS Services LLC PO Box 3025 New Albany, OH 43054-3025	Unsecured	Filed 03/07/08		\$0.00	\$10,584.92	\$10,584.92
000003 070 7100-00	Oliphant Fin Corp PO Box 2899 Sarasota, FL 34230-2899	Unsecured	Filed 03/10/08		\$0.00	\$22,106.15	\$22,106.15
000004 070 7100-00	eCAST Settlement Corporation Assignee of Household Bank Bass & Associates, P.C. 3936 E. Ft. Lowell Road, Suite #200 Tucson, AZ 85712	Unsecured	Filed 03/25/08		\$0.00	\$2,788.55	\$2,788.55

EXHIBIT A  
ANALYSIS OF CLAIMS REGISTER

Case Number: 04-42994		Page 2				Date: October 29, 2009	
Debtor Name: MCDANIEL, LINDELL ANTHONY		Claim Type Sequence					
Code #	Creditor Name & Address	Claim Class	Notes	Scheduled		Claimed	Allowed
000005 070 7100-00	LVNV Funding LLC Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587	Unsecured	Filed 05/02/08	\$0.00		\$30.26	\$30.26
000006 070 7100-00	LVNV Funding LLC its successors and assigns as assignee of Citibank Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587	Unsecured	Filed 05/02/08	\$0.00		\$2,863.44	\$2,863.44
999 8100-00	LINDELL A. AND RITA B. MCDANIEL, DEBTORS C/O ATTORNEY MIKE MITCHELL PLAINS CAPITAL BANK BUILDING 18111 N. PRESTON ROAD, SUITE 810 DALLAS, TX 75252	Priority Order 11/12/08 Debtors' exempt portion per schedules	4429184134	11/13/08	101	16,328.85	\$16,328.85
Case Totals:				\$0.00		\$74,640.77	\$74,640.77
Code #: Trustee's Claim Number, Priority Code, Claim Type							

## TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 04-42994 BTR

Case Name: MCDANIEL, LINDELL ANTHONY

MCDANIEL, RITA BERNICE

Trustee Name: Michelle H. Chow, Trustee

Claims of secured creditors will be paid as follows:

<i>Claimant</i>	<i>Proposed Payment</i>
_____	\$ _____
_____	\$ _____
_____	\$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<u>Trustee: Michelle H. Chow, Trustee</u>	\$ _____	\$ _____
<u>Attorney for trustee:</u>	\$ _____	\$ _____
<u>Appraiser:</u>	\$ _____	\$ _____
<u>Auctioneer:</u>	\$ _____	\$ _____
<u>Accountant:</u>	\$ _____	\$ _____
<u>Special Attorney for trustee:</u>	\$ _____	\$ _____
<u>Charges:</u>	\$ _____	\$ _____
<u>Fees:</u>	\$ _____	\$ _____
<u>Other:</u>	\$ _____	\$ _____
<u>Other:</u>	\$ _____	\$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<u>Attorney for debtor:</u>	<u>\$</u>	<u>\$</u>
<u>Attorney for:</u>	<u>\$</u>	<u>\$</u>
<u>Accountant for:</u>	<u>\$</u>	<u>\$</u>
<u>Appraiser for:</u>	<u>\$</u>	<u>\$</u>
<u>Other:</u>	<u>\$</u>	<u>\$</u>

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ \_\_\_\_\_ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
	<i>UNITED STATES</i>		
<u>                    </u>	<u>TREASURY</u>	<u>\$</u>	<u>\$</u>
<u>                    </u>	<u>                                    </u>	<u>\$</u>	<u>\$</u>
<u>                    </u>	<u>                                    </u>	<u>\$</u>	<u>\$</u>

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be \_\_\_\_\_ percent.

Timely allowed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>000001</u>	<u>Capital Recovery II</u>	<u>\$</u>	<u>\$</u>

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
	<i>Discover Bank/DFS Services</i>		
<u>000002</u>	<u>LLC</u>	<u>\$</u>	<u>\$</u>
<u>000003</u>	<u>Oliphant Fin Corp</u>	<u>\$</u>	<u>\$</u>
<u>000004</u>	<u>eCAST Settlement Corporation</u>	<u>\$</u>	<u>\$</u>
<u>000005</u>	<u>LVNV Funding LLC</u>	<u>\$</u>	<u>\$</u>
	<i>LVNV Funding LLC its</i>		
<u>000006</u>	<u>successors and assigns as</u>	<u>\$</u>	<u>\$</u>

Tardily filed claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be \_\_\_\_\_ percent.

Tardily filed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	<u>\$</u> _____	<u>\$</u> _____
_____	_____	<u>\$</u> _____	<u>\$</u> _____
_____	_____	<u>\$</u> _____	<u>\$</u> _____

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ \_\_\_\_\_ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be \_\_\_\_\_ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	<u>\$</u> _____	<u>\$</u> _____

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

The amount of surplus returned to the debtor after payment of all claims and interest is  
\$ .